



Ocean Conservancy

Ocean Legacy Society Confirmation Form

I have left a gift to Ocean Conservancy in my will or trust or by beneficiary designation to help ensure that the ocean I love is protected for future generations to enjoy.

Step 1: Please tell us more about how you would like your gift to be used:

My gift is in memory of in honor of:

Name of individual(s) being memorialized or honored

I intend to leave my gift unrestricted, enabling Ocean Conservancy to use the funds to address the greatest need at the time the funds become available.

I am interested in designating my gift for a specific program or purpose. Here is my phone number so we can discuss my wishes: _____

Step 2:

In recognition of your generosity and to encourage others to follow your example, with your permission we will include your name in various Ocean Conservancy publications and online. Please indicate below how you wish your gift to be recognized. *If we do not hear from you, we will assume we have permission to publish your name:*

Please recognize my gift as shown, above

I prefer to remain anonymous.

Signature: _____

(continued on reverse)

Testimonials from Ocean Legacy Society members are one of the best ways of encouraging other Ocean Conservancy members to take a similar step. Please share a short statement that we may use for this purpose.

Step 3: There are a variety of ways we interact with our Ocean Legacy Society members. Please tell us which interactions you value most as a donor, with 5 being most important and 1 being not important.

	Very Important		Not Important	
Timeliness of thank-you notes and receipts	5	4	3	2
Recognizing my contributions in public and private ways	5	4	3	2
Learning about the impact and significance of my gifts	5	4	3	2
The opportunity to meet with other Ocean Legacy Society members to learn more about the work	5	4	3	2
Other (please explain) _____				

Thank you!

Please return this form to:
Charlotte Meyer
Director, Planned Giving
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